

**We are happy to welcome you to our office!  
Please completely fill out this form and if you have any questions, we will be glad to help you!**

**Patient Information**

Date \_\_\_\_\_

Patient's last name \_\_\_\_\_ First name \_\_\_\_\_ Middle initial \_\_\_\_\_

Prefers to be called \_\_\_\_\_ Date of Birth \_\_\_\_\_ Sex  Male  Female

Social Security# \_\_\_\_\_ School \_\_\_\_\_

Email address(es) \_\_\_\_\_

Home address \_\_\_\_\_ City, State, Zip code \_\_\_\_\_

Home phone ( ) \_\_\_\_\_ Cell phone ( ) \_\_\_\_\_

**Parent / Guardian (if patient is under 18)**

Custodial parent(s) name(s) \_\_\_\_\_

Patient lives with (check all that apply)  Mother  Father  Stepmother  Stepfather  Grandparent(s)

Other \_\_\_\_\_

Primary Guardian Full Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Occupation \_\_\_\_\_ Email address \_\_\_\_\_

Address (if different) \_\_\_\_\_

Home Ph. ( ) \_\_\_\_\_ Cell Ph. ( ) \_\_\_\_\_ Work Ph. ( ) \_\_\_\_\_

Secondary Guardian Full Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Occupation \_\_\_\_\_ Email address \_\_\_\_\_

Address (if different) \_\_\_\_\_

Home Ph. ( ) \_\_\_\_\_ Cell Ph. ( ) \_\_\_\_\_ Work Ph. ( ) \_\_\_\_\_

**Financial Responsibility**

Who is financially responsible for this account? \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip code \_\_\_\_\_

Home phone ( ) \_\_\_\_\_ Cell phone ( ) \_\_\_\_\_

Email address(es) \_\_\_\_\_

Social Security # \_\_\_\_\_ Employer \_\_\_\_\_

Who will be responsible for bringing the patient to appointments? \_\_\_\_\_

**Dental / Orthodontic Insurance**

Primary policy holder's full name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Social Security # \_\_\_\_\_ Relationship to patient \_\_\_\_\_

Address and phone (if not listed above) \_\_\_\_\_

Employer \_\_\_\_\_ Address \_\_\_\_\_

Insurance company \_\_\_\_\_ Group # \_\_\_\_\_ ID# \_\_\_\_\_

Does this policy have orthodontic benefits?  Yes  No  Don't Know

Secondary policy holder's full name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Social Security # \_\_\_\_\_ Relationship to patient \_\_\_\_\_

Address and phone (if not listed above) \_\_\_\_\_

Employer \_\_\_\_\_ Address \_\_\_\_\_

Insurance company \_\_\_\_\_ Group # \_\_\_\_\_ ID# \_\_\_\_\_

Does this policy have orthodontic benefits?  Yes  No  Don't Know

Medical / Vision Insurance

Primary policy holder's full name \_\_\_\_\_ Date of Birth \_\_\_\_\_  
 Social Security # \_\_\_\_\_ Relationship to patient \_\_\_\_\_  
 Address and phone (if not listed on front.) \_\_\_\_\_  
 Employer \_\_\_\_\_ Address \_\_\_\_\_  
 Insurance company \_\_\_\_\_ Policy # \_\_\_\_\_ ID# \_\_\_\_\_

Secondary policy holder's full name \_\_\_\_\_ Date of Birth \_\_\_\_\_  
 Social Security # \_\_\_\_\_ Relationship to patient \_\_\_\_\_  
 Address and phone (if not listed on front.) \_\_\_\_\_  
 Employer \_\_\_\_\_ Address \_\_\_\_\_  
 Insurance company \_\_\_\_\_ Policy # \_\_\_\_\_ ID# \_\_\_\_\_

Physician

Patient Physician \_\_\_\_\_ City, State \_\_\_\_\_  
 Last seen \_\_\_\_\_ Reason \_\_\_\_\_ Next appointment \_\_\_\_\_  
 Most recent physical exam \_\_\_\_\_

Other physicians/health care providers being seen now:  
 Name \_\_\_\_\_ City, State \_\_\_\_\_  
 Reason \_\_\_\_\_  
 Name \_\_\_\_\_ City, State \_\_\_\_\_  
 Reason \_\_\_\_\_

Notice of Privacy

**Acknowledgment of Receipt of Notice of Privacy Practices Posted. Copies available upon request.**

I have read over this office's Notice of Privacy Practices records and materials.

X \_\_\_\_\_  
 Patient/Guardian Signature \_\_\_\_\_ Date \_\_\_\_\_

----- For Office Use Only -----

We attempted to obtain written acknowledgment of receipt of our Notice of Privacy Practices, but acknowledgment could not be obtained because:  
 Individual refused to sign  Communication barriers prohibited obtaining acknowledgment.  
 An emergency situation prevented us from obtaining acknowledgment.  Other (Specify) \_\_\_\_\_

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Authorization

I authorize the Provider to release any information including the diagnosis and records of treatment or examination rendered to the patient during the period of such are to third party payers and/or other health practitioners. I authorize and request my insurance company to assign benefits and pay directly to the Provider or Provider's group those insurance benefits otherwise payable to me. I understand that my insurance carrier may pay less than the actual bill for services. I authorized the use of my signature on all insurance submissions. I agree to be responsible for payment of all services rendered on my behalf or my dependents

X \_\_\_\_\_  
 Patient/Guardian Printed Name \_\_\_\_\_  
 X \_\_\_\_\_  
 Patient/Guardian Signature \_\_\_\_\_ Date \_\_\_\_\_